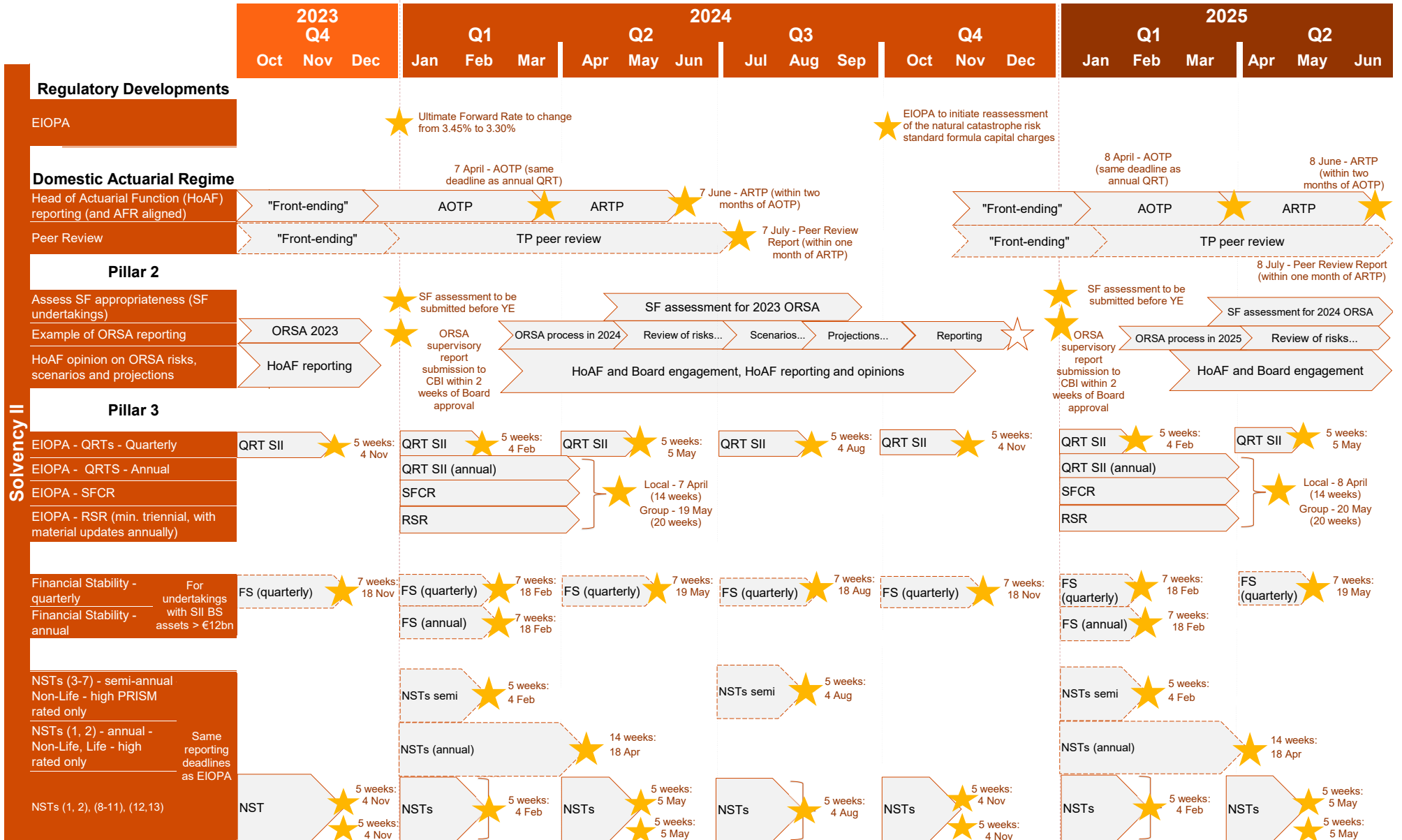
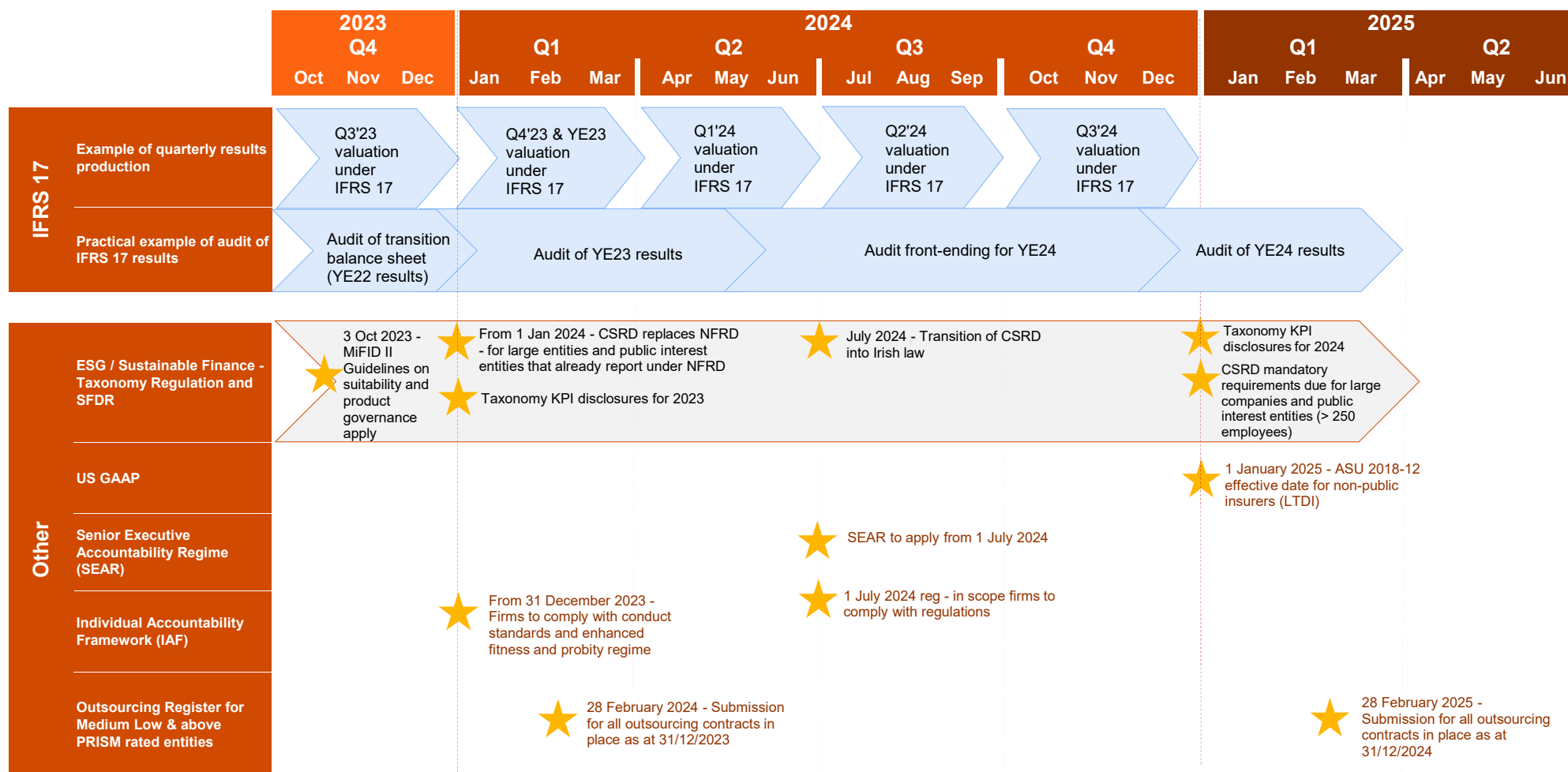


Insurance regulatory and reporting timelines update: Q4 2023 to Q2 2025



Insurance regulatory and reporting timelines update: Q4 2023 to Q2 2025



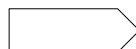
Legend



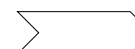
External deadline



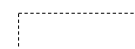
Example company set deadline for delivery



Start-date driven by period end



Start-date not prescribed



Reporting requirements not applicable to all undertakings (e.g. vary by PRISM rating)

Notes, Abbreviations and Contact Information

SII Abbreviations

AFR	Actuarial Function Report
AOTP	Actuarial Opinion on TP
ARTP	Actuarial Report on TP
CBI	Central Bank of Ireland
EC	European Commission
ECB	European Central Bank
EIOPA	European Insurance and Occupational Pensions Authority
FS	Financial Stability
HoAF	Head of Actuarial Function
NST	National Specific Templates
ORSA	Own Risk and Solvency Assessment
QRT	Quantitative Reporting Template
RSR	Regular Supervisory Report
SCR	Solvency Capital Requirement
SEAR	Senior Executive Accountability Regime
SF	Standard Formula
SFCR	Solvency and Financial Condition Report
SII	Solvency II
TP	Technical Provisions

ESG Abbreviations

CSRD	Corporate Sustainability Reporting Directive
NFRD	Non-Financial Reporting Directive
SFDR	Sustainable Finance Disclosure Requirement
KPI	Key Performance Indicators
MiFID	Markets in Financial Instruments Directive

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Notes:

- Reporting requirements presented above are not exhaustive and are for illustrative purposes only.
- Deadlines are based on an individual undertaking with a 31 December financial year-end.
- 6 additional weeks apply to individual EIOPA/ECB/NST deadlines for groups; 2 additional weeks apply for FS reporting by groups
- For FS reporting, the same deadlines apply for quarterly and annual reporting.
- FS semi-annual reporting relates to reporting in respect of a quarter.
- NST (3-7) semi-annual reporting for non-life relates to reporting in respect of a half-year.
- Each undertaking is required by the CBI to submit its first RSR at the same time as its first set of annual QRTs and SFCR.
- "Front-ending" refers to review (e.g of data, governance, assumptions and methodology) that can be completed before the valuation date
- Peer review of TPs under the DAR is required every 2, 3 or 5 years for High, Medium-High and Medium-Low undertakings respectively.
- The reporting timelines presented above for ESG are not exhaustive and there is potential for changes to deadlines.
- ORSA scenarios may include allowance for proposed updates to Solvency II following 2020 review (actual updates not expected to be implemented until 2025)
- Submission deadline for outsourcing contracts has been changed from 07 October in Guidance Notes Outsourcing Register Template LSIs.